

Financial advisory brochure

Forvis Mazars in Thailand



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Who we are **Forvis Mazars at a glance**

Forvis Mazars is a leading global professional services network operating under a single brand with just two members: Forvis Mazars, LLP in the United States and Forvis Mazars Group SC, an internationally integrated partnership operating in more than 100 countries and territories.

With a legacy spanning more than 100 years, Forvis Mazars is a natural extension of each firms' heritage. At our core is our commitment to providing a different perspective and an unmatched client experience that feels right, personal, and natural. As a network of just two firms, we respect and reflect the range of perspectives, knowledge and local understanding of our people and clients. We take the time to listen to deliver consistent audit & assurance, tax, advisory and consulting services worldwide.

We nurture a deep understanding of our clients' industries, delivering greater insight, deeper specialism, and tailored solutions through people who listen to understand, are responsive, and consult with a purpose to deliver value.

Forvis Mazars is built to deliver robust, nuanced, and individual answers for our clients. Global to see the big picture and local to understand it. We provide advice that builds our clients' confidence and prepares them for what's next.

Combined we are:

- \$5bn combined revenue (2023)
- 100+ combined countries and territories
- 400+ combined offices & locations
- 1,800+ combined partners
- 40,000+ combined team members

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Who we are **Our financial team**

Forvis Mazars offers a range of financial advisory services around M&A transactions, valuation, corporate finance, and forensic. We advise our clients from the private and public sectors with customise and integrated advisory services to stimulate the growth of the businesses.



Rob HurenkampManaging partner, Forvis Mazars,
Thailand

Rob Hurenkamp has over 30 years of work experience, the last 26 of which have been invarious management roles, such as setting up operations and driving them through sustained growth and technical delivery in markets in Thailand and the Asia-Pacific region.



Prasenjit ChakrabortyFinancial Advisory partner,
Forvis Mazars, Thailand

Prasen Chakraborty has over 16 years of experience in M&A and heads our Financial Advisory team in Thailand. He advises clients on transactions including company sales, acquisitions, MBOs and finance raising.



What we do

Deals



We provide an expert advice throughout the life cycle of the M&A transaction.



Tailored and integrated due diligence.

- Financial due diligence integrated with Tax & Legal
- 2. Vendor due-diligence
- 3.Commercial due diligences
- 4. Portfolio due-diligence (Finance/Tax/Legal)
- 5.ESG due-diligence (Integrated with Legal)

Understanding the value of business and asset.

- Valuations for M&A and fundraising
- 2. Audit fairness opinions
- 3. Intangible asset valuation
- 4. Acquisition price allocation & calculation of goodwill
- 5. Impairment testing
- 6. Financial modelling
- Financial diagnosis & business plan preparation and review

Maximising value through financial expertise and organisational understanding.

- 1. Business due-diligence
- 2.Business combination and M&A feasibility assessment
- 3. Completion accounts
- 4. Working capital optimization
- 5.Enterprise risk management

Robust and transparent modelling is an essential foundation for all transactions.

- 1. Financial model audit
- 2. Develop financial model for financing

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What we do **Financing**

Financing can help drive growth by funding projects, acquisitions or strategic developments, or simply assist with day-to-day working capital.

Merger & Acquisition

Our tailored M&A advice to create and maximise shareholder value.

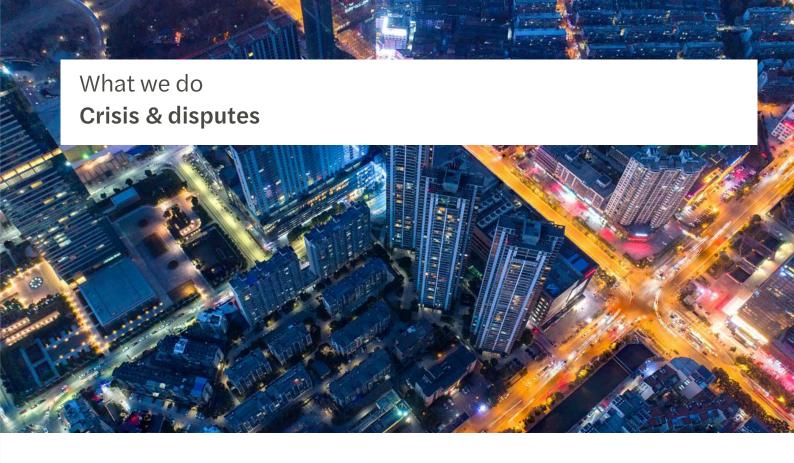
- Fundraising
- · Sale of business
- Buy-outs
- Acquisition

Carve out & Divestment

Maximising value creation from your divestment programme.

- Identifying the non-performing assets and liabilities
- · Defining the carve-out methodology
- Preparing pro forma financial information
- Identifying and approaching potential buyers
- Assessing standalone profitability





We provide expert support through your most challenging times in the businesses.



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*where permitted under applicable country law

